



Family Giving Tree™  
Granting Children's Wishes for Joy and Learning

## Stock Gift Form for your Broker

\_\_\_\_\_  
(Broker Name)

\_\_\_\_\_  
(Broker Address)

\_\_\_\_\_  
(Broker Phone Number)

RE: Account # \_\_\_\_\_

Account Registration: \_\_\_\_\_

Dear \_\_\_\_\_,  
(Broker Name)

I (We) \_\_\_\_\_ hereby authorize the immediate transfer by gift  
(Donor Name)  
of \_\_\_\_\_ shares of \_\_\_\_\_.  
(# of shares) (Name of Stock and Stock symbol)

**LPL Account Name:** The Family Giving Tree

**DTC Number:** 0075

**Account Number:** 3947-2959

**Broker Firm:** LPL Financial

**Attention:** LPL Transfer Department

**Address:** 4707 Executive Drive San Diego, CA 92121-3091

**Contact:** 800-877-7210 ext. 5348

Please contact me if you have any questions.

Signed, \_\_\_\_\_ Date: \_\_\_\_\_  
(Donor Signature)

Donor Address: \_\_\_\_\_

Donor Phone: \_\_\_\_\_